

**Office Use Only:**

Please complete the following information as accurately as possible.

**Monthly Regular Income:** \$ \_\_\_\_\_  
Total Household income

Include Social Security, Pension, etc. x12

**Total Annual Income:** \$ \_\_\_\_\_

**Annual Medical Deduction:** \$ \_\_\_\_\_  
(Up to 25% of Annual income)

**Total Adjusted Annual Income:** \$ \_\_\_\_\_

**Total Household Size:** \_\_\_\_\_ **Price per hour:** \$ \_\_\_\_\_

**CLIENT INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ Gender: \_\_\_\_\_

City/Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

To Schedule Visits Contact: \_\_\_\_\_ E-mail: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

County: \_\_\_\_\_ Primary Language: \_\_\_\_\_

Status: \_\_\_\_\_

Do they live alone? \_\_\_\_\_

Any Pets? \_\_\_\_\_

Client of Family Smoke?: \_\_\_\_\_

**REQUESTED ACTIVITES**

- |  |   |  |                                   |                                  |                                  |
|--|---|--|-----------------------------------|----------------------------------|----------------------------------|
| <input type="checkbox"/> Playing cards/games | <input type="checkbox"/> Community Activities | <input type="checkbox"/> Doctor Visits | <input type="checkbox"/> Pharmacy | <input type="checkbox"/> Reading | <input type="checkbox"/> Respite |
| <input type="checkbox"/> Share a meal        | <input type="checkbox"/> Shopping/Errands     | <input type="checkbox"/> Visiting      | <input type="checkbox"/> Walking  | <input type="checkbox"/> Writing |                                  |

Other Activities (please specify): \_\_\_\_\_

Client Availability for weekly visit: \_\_\_\_\_

# **Assessment**

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## **Mobility – must be able to Independently Transfer**

- Ambulatory Alone
- Ambulatory with Cane
- Ambulatory with Walker
- Wheelchair - light use, transportable
- Other: \_\_\_\_\_

## **Cognition**

- Alert and oriented
- Dementia Diagnosed
- Minor Confusion at time
- Other: \_\_\_\_\_

## **General Health:**

- |   |  |
|---|--|
| <input type="checkbox"/> Vision Loss, due to: _____   | <input type="checkbox"/> Chronic Heart Failure |
| <input type="checkbox"/> Hearing Loss, details: _____ | <input type="checkbox"/> High Blood Pressure   |
| <input type="checkbox"/> Uses Oxygen at home          | <input type="checkbox"/> Stroke hx             |
| <input type="checkbox"/> Portable Oxygen COPD         | <input type="checkbox"/> Cancer                |
| <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Anxiety/Depression    |
| <input type="checkbox"/> Heart Attack hx              | <input type="checkbox"/> Joint replacement     |

Other health information that would be helpful to note for visitor volunteer:

Overall mood and endurance levels to be aware of for visitor volunteer:

## **OTHER INFORMATION**

Veteran Status: \_\_\_\_\_

Support Systems in Place: \_\_\_\_\_

Any major changes or losses recently: \_\_\_\_\_

Any thoughts of moving: \_\_\_\_\_

Any types of cars client cannot get in/out of: \_\_\_\_\_

Client has a handicap hang tag to use: \_\_\_\_\_

Gender preference of volunteer:

Other Notes: